

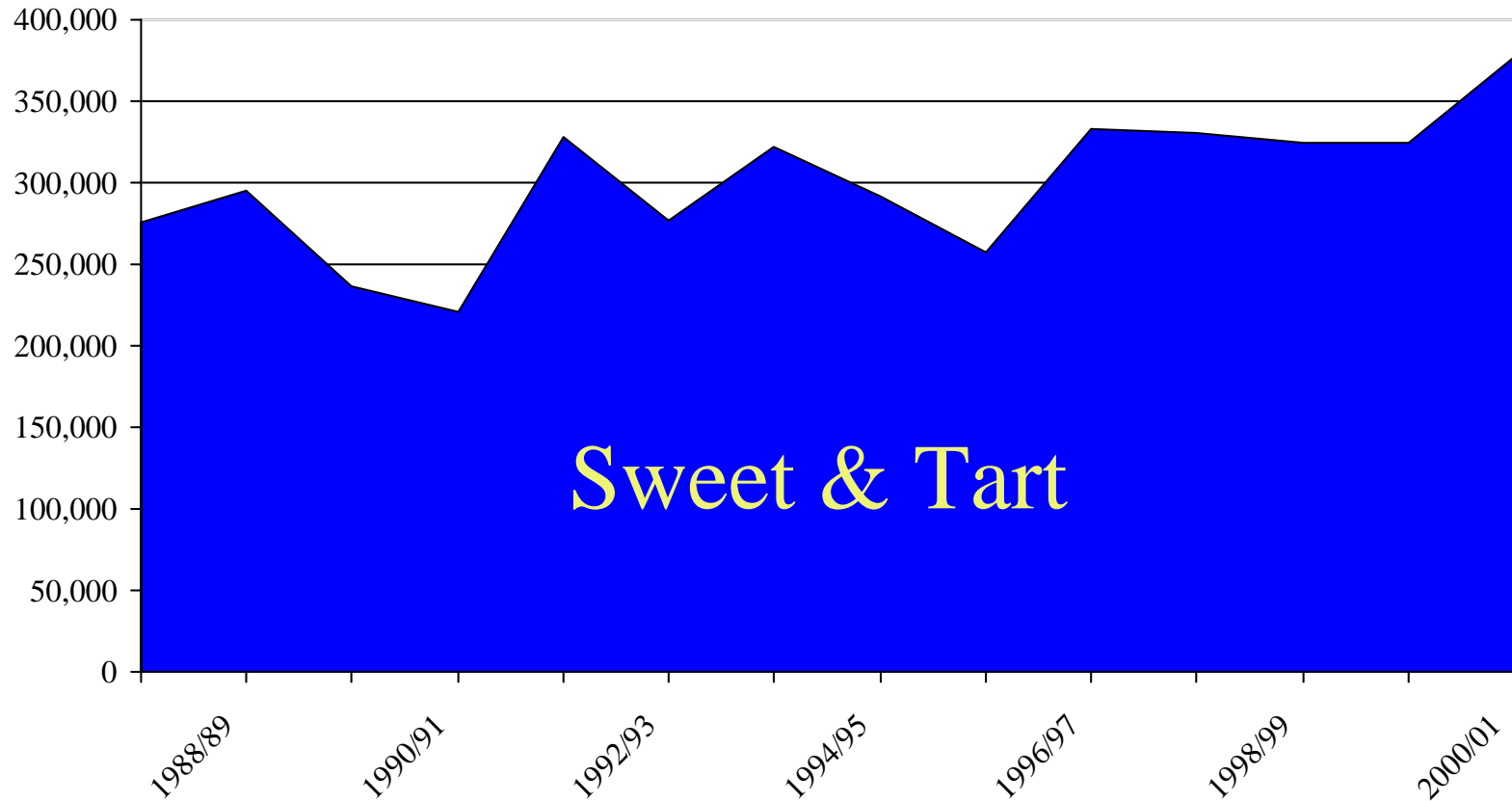
The U.S. Cherry Industry Situation

**Foreign Agricultural
Horticultural & Tropical
Products Division
April 2002**

U.S. Production of Cherries

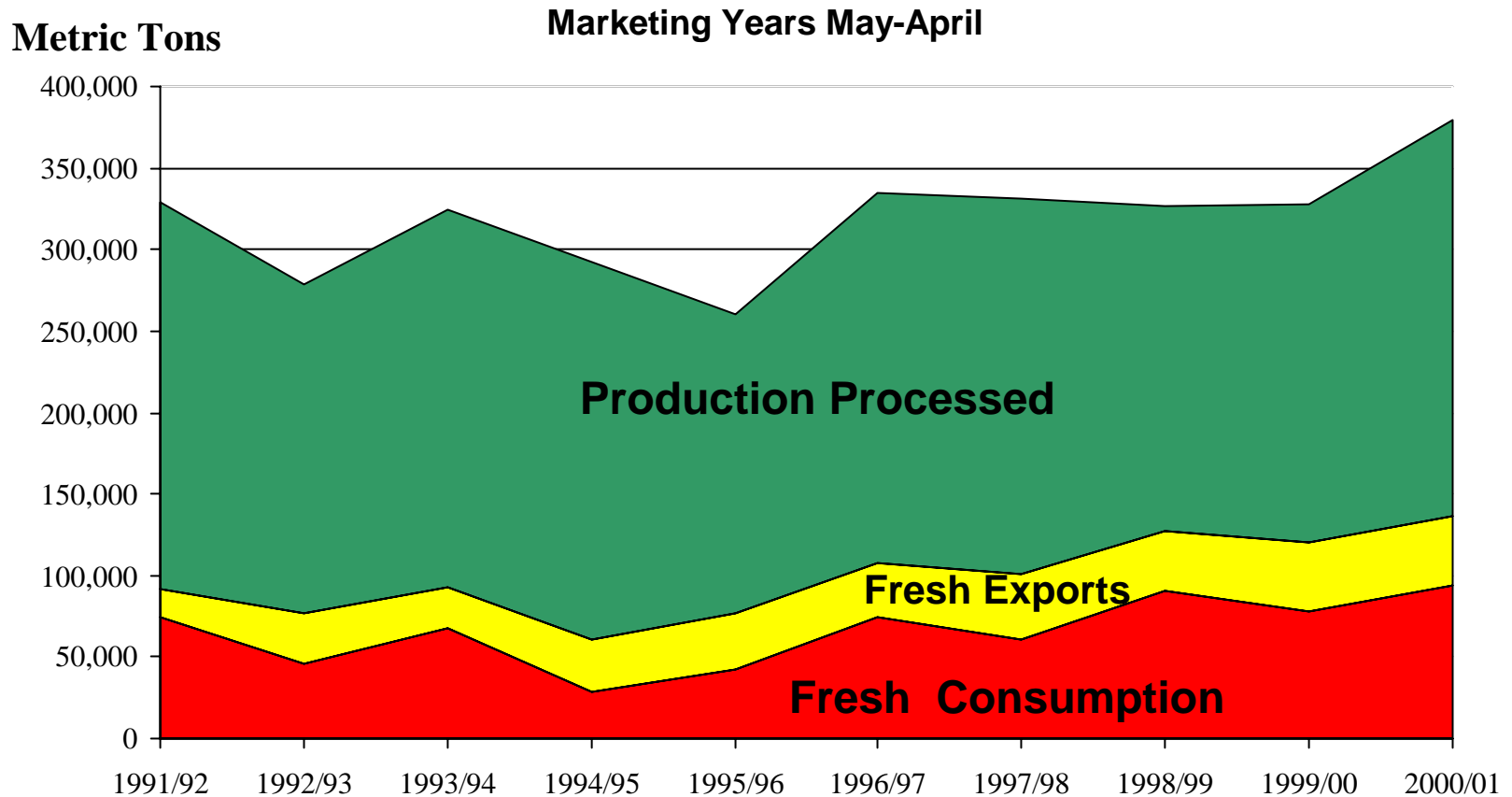
Metric Tons

Marketing Years May-April



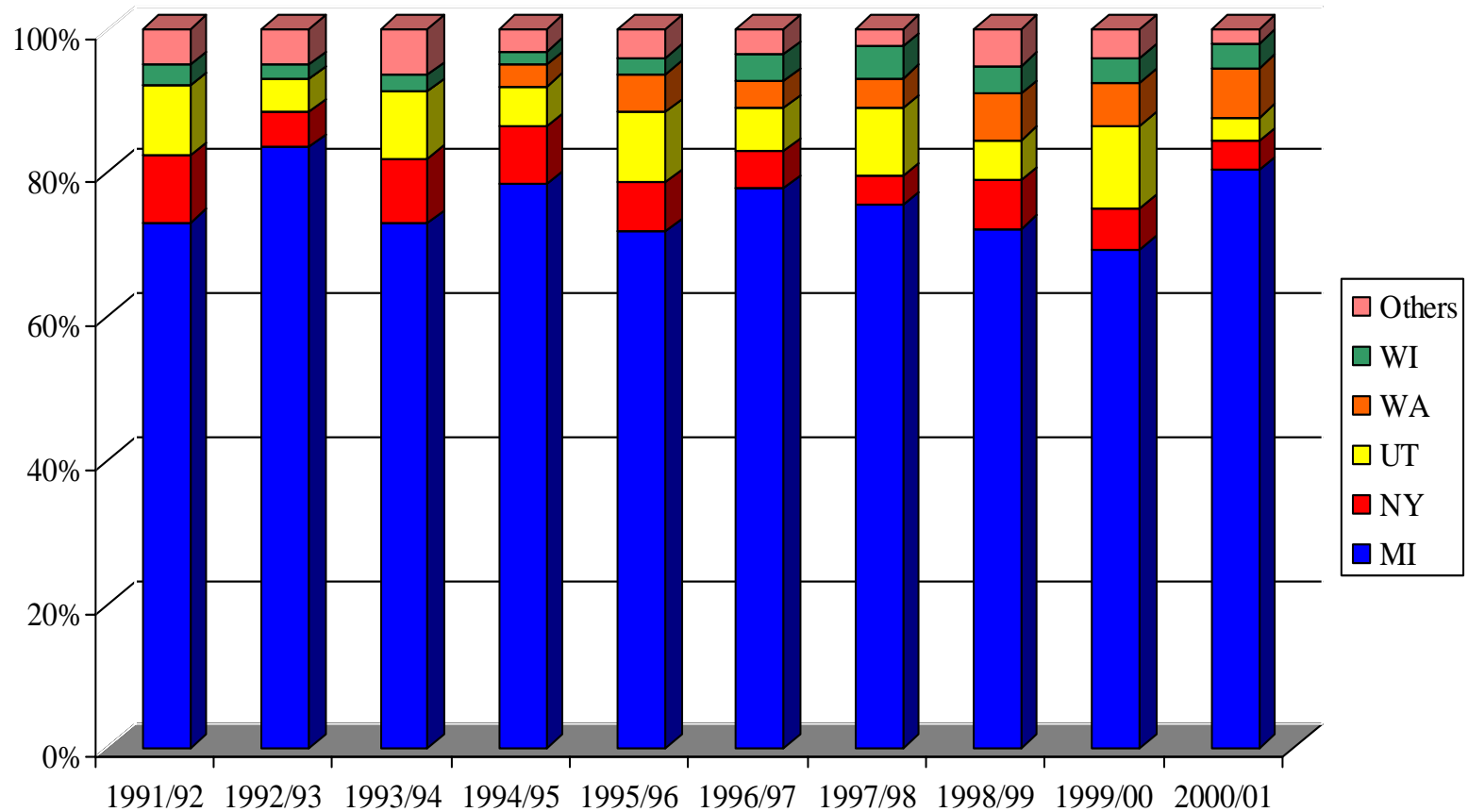
Source: USDA National Agricultural Statistics Service

U.S. Cherry Production Climbs; While Fresh Consumption & Processing Expands, Exports Slow



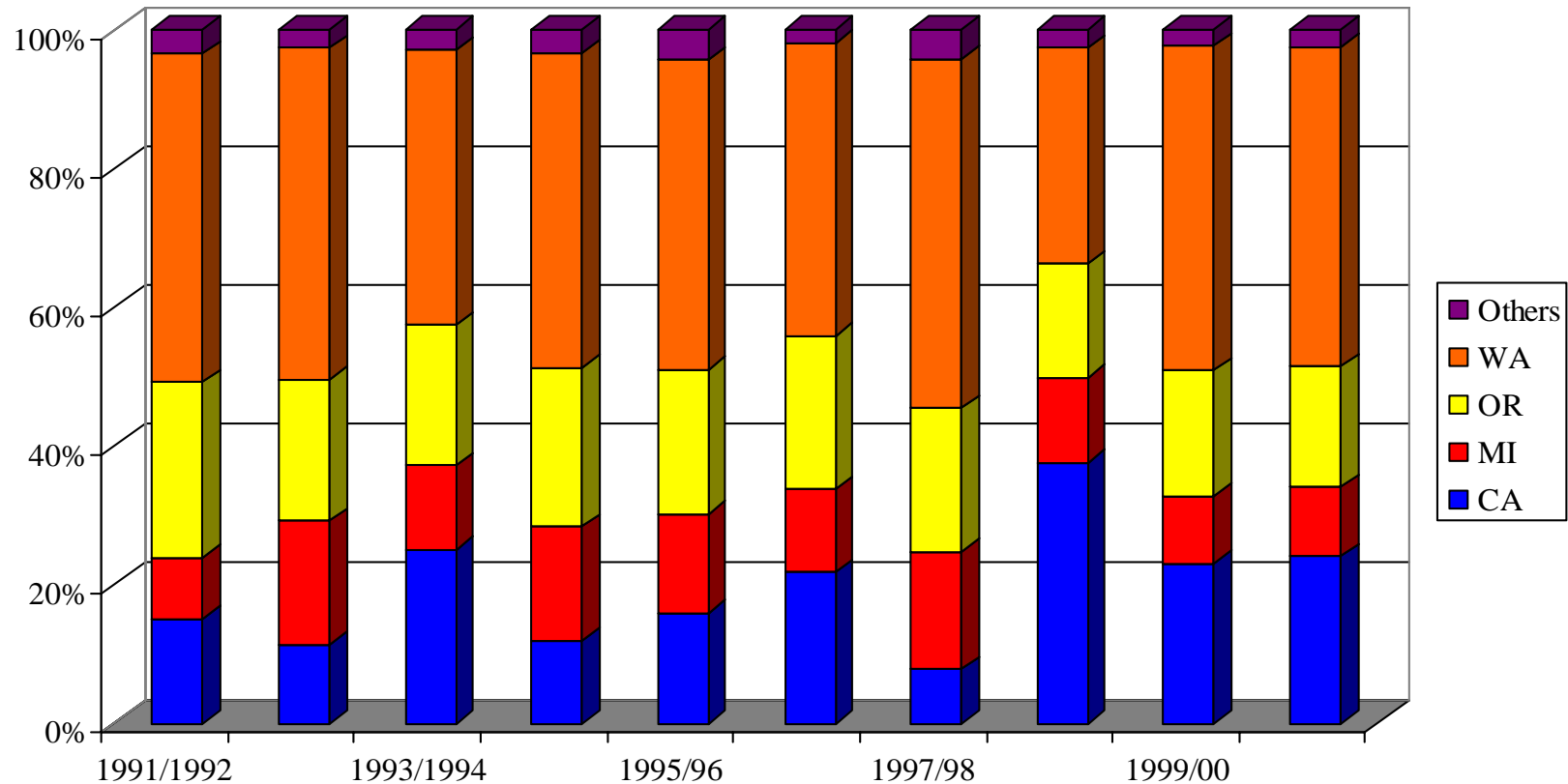
Source: USDA National Agricultural Statistics Service

Michigan Produces Approximately 75 Percent Of The U.S. Tart Cherry Crop



Source: USDA National Agricultural Statistics Service

Washington and Oregon Accounts for Approximately 65 Percent of the U.S. Sweet Cherry Crop

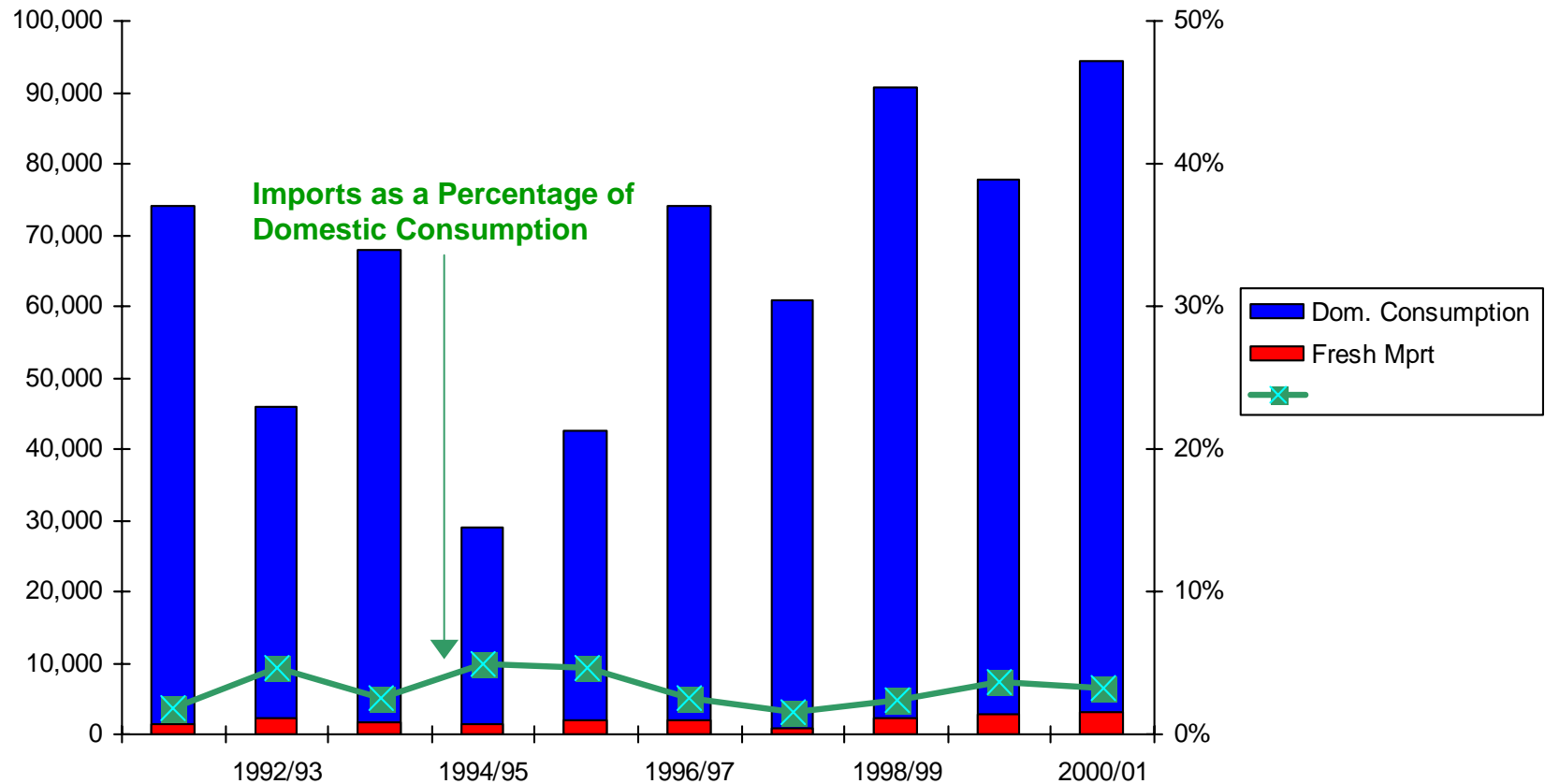


Source: USDA National Agricultural Statistics Service

U.S. Cherry Imports and Market Share of Domestic Consumption

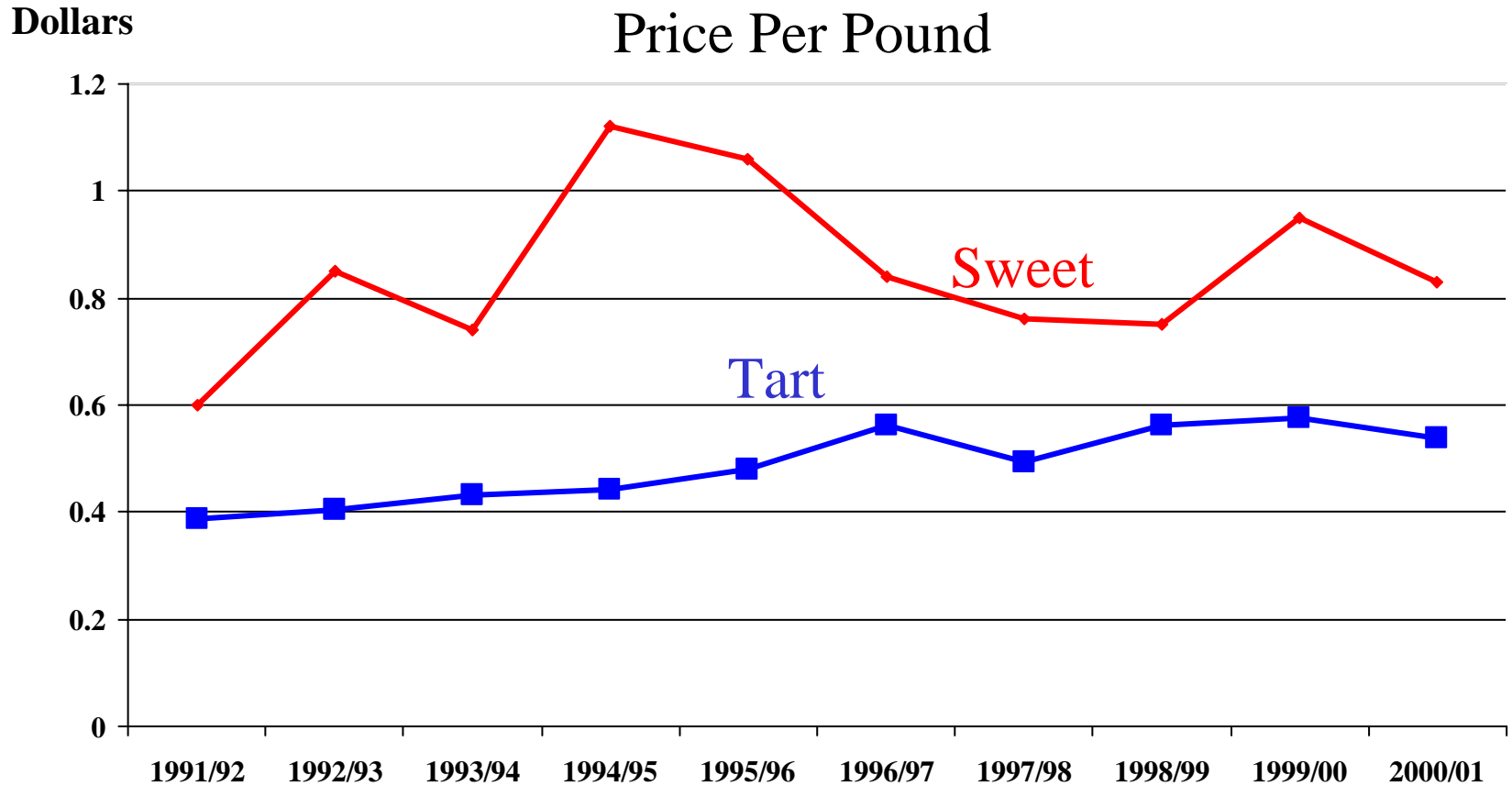
Metric Tons

Marketing Years May-April



Sources: U.S. Department of Commerce, Bureau of the Census
USDA National Agricultural Statistics Service

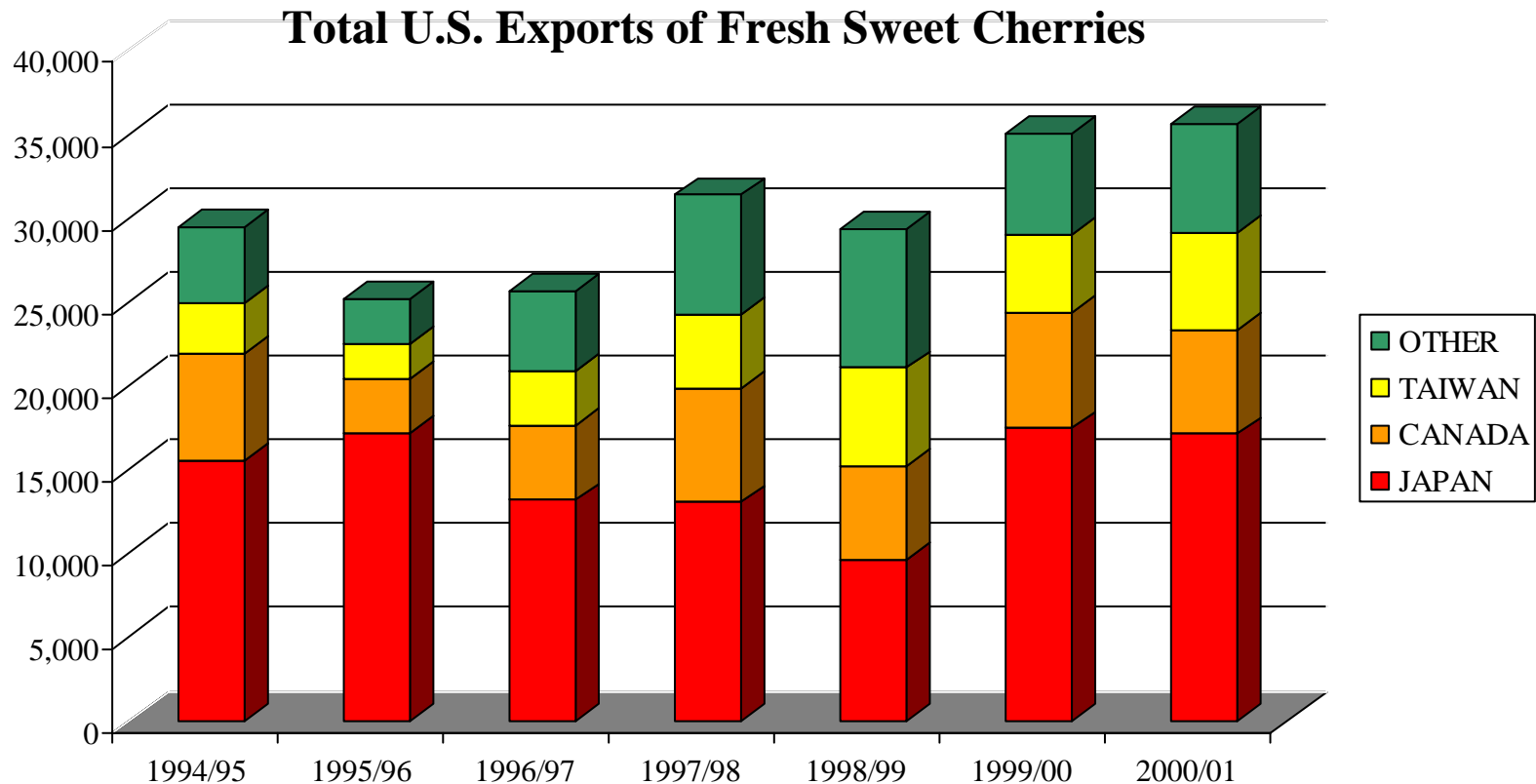
U.S. Fresh Cherry Prices



Source: USDA National Agricultural Statistics Service

Asian Markets Boost U.S. Exports of Fresh Sweet Cherries to Record High 2001

Metric Tons

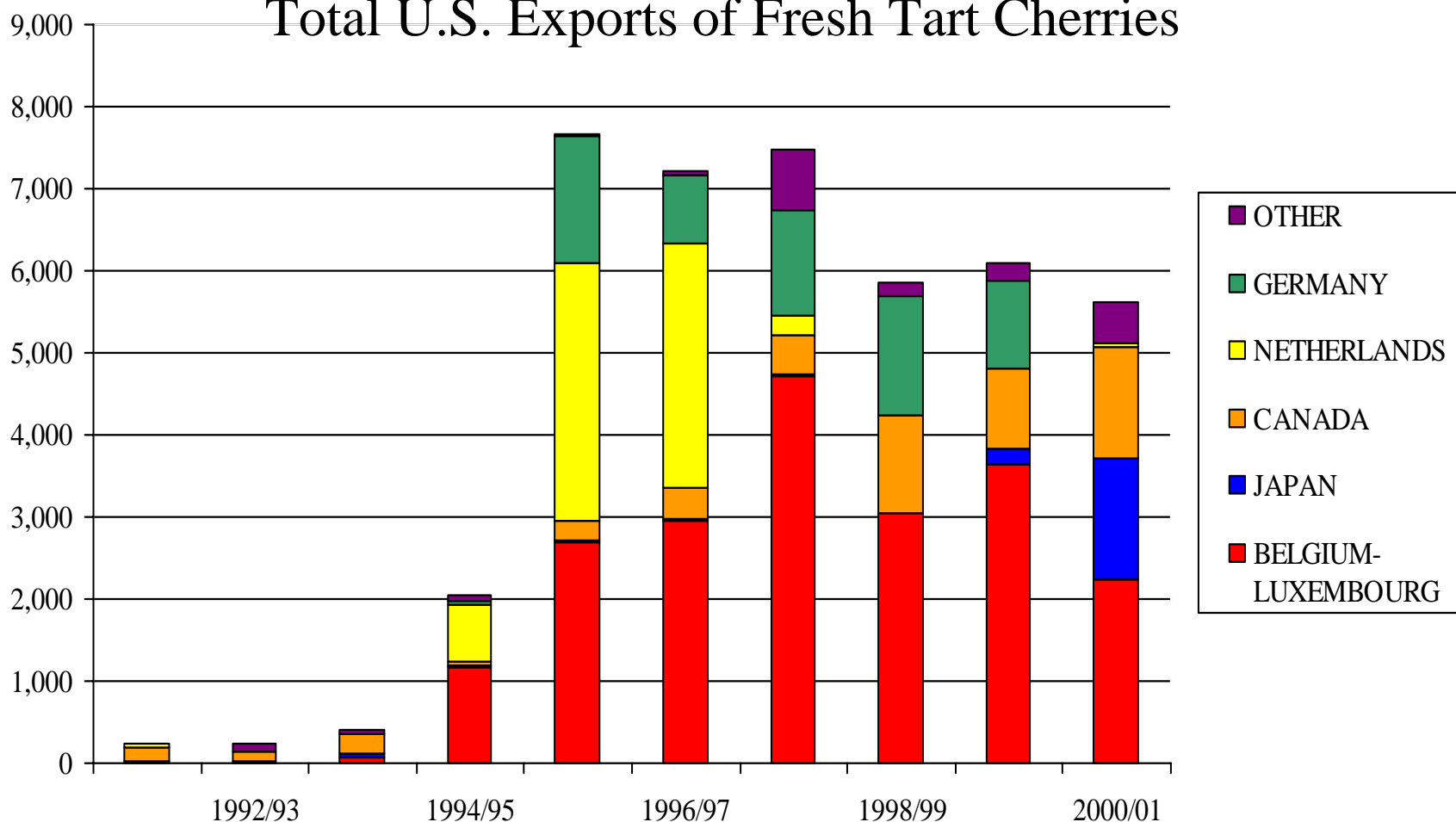


Source: U.S. Department of Commerce, Bureau of the Census

Japan and Canada Have Become Important Markets for U.S. Tart Cherries

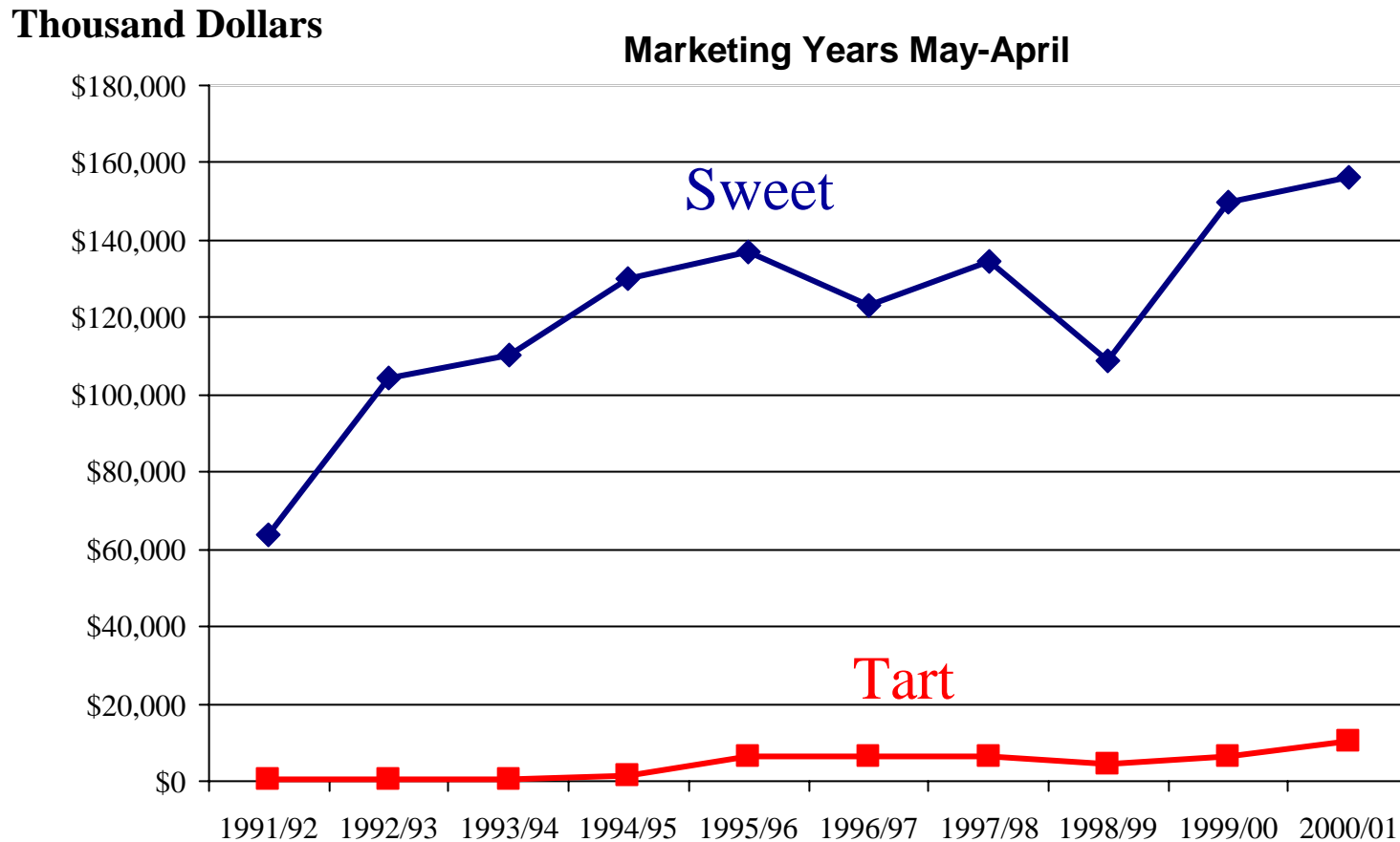
Metric Tons

Total U.S. Exports of Fresh Tart Cherries



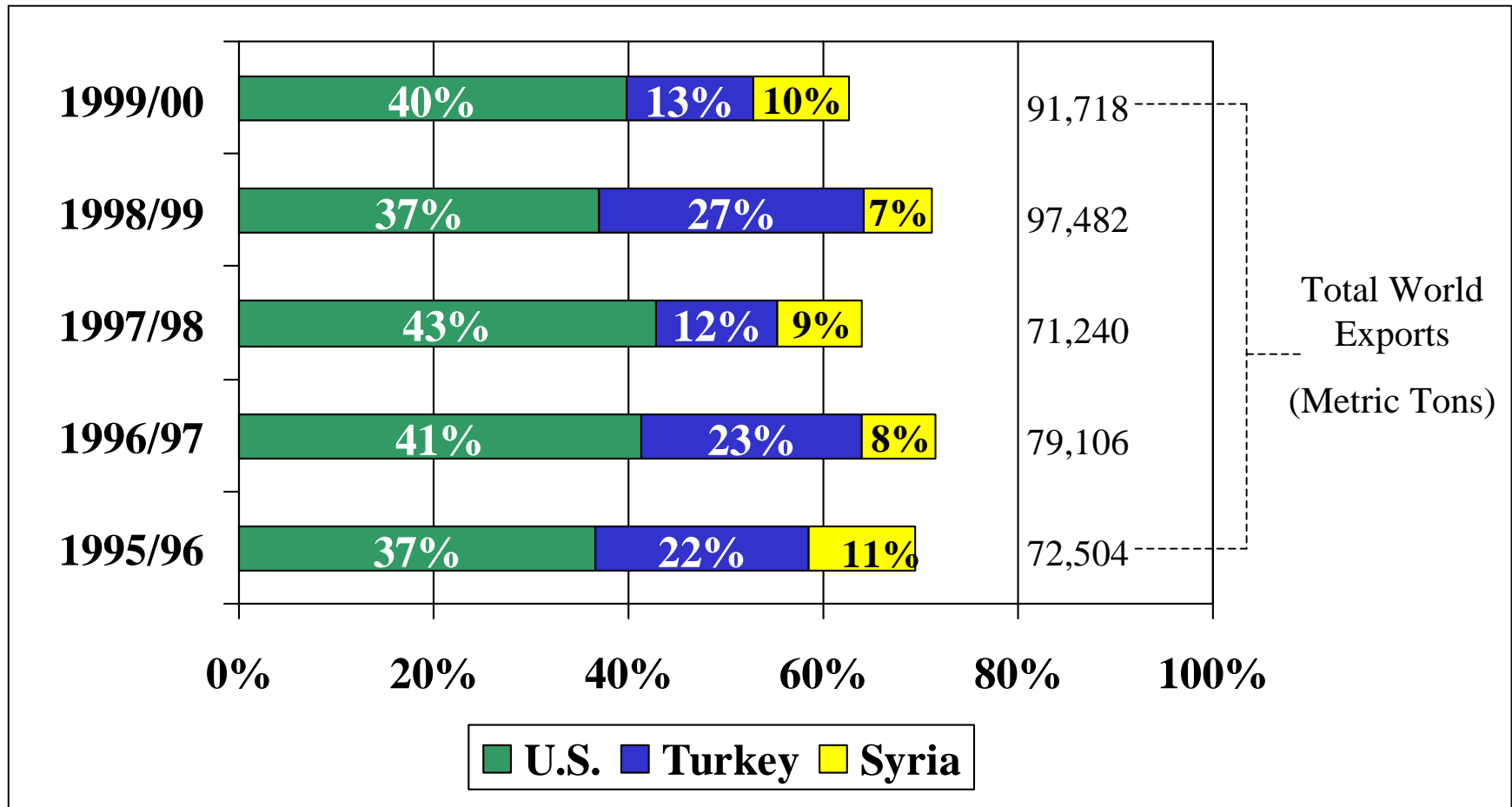
Source: U.S. Department of Commerce, Bureau of the Census

The Value of Fresh Cherry Exports Reaches a Record High



Source: U.S. Department of Commerce, Bureau of the Census

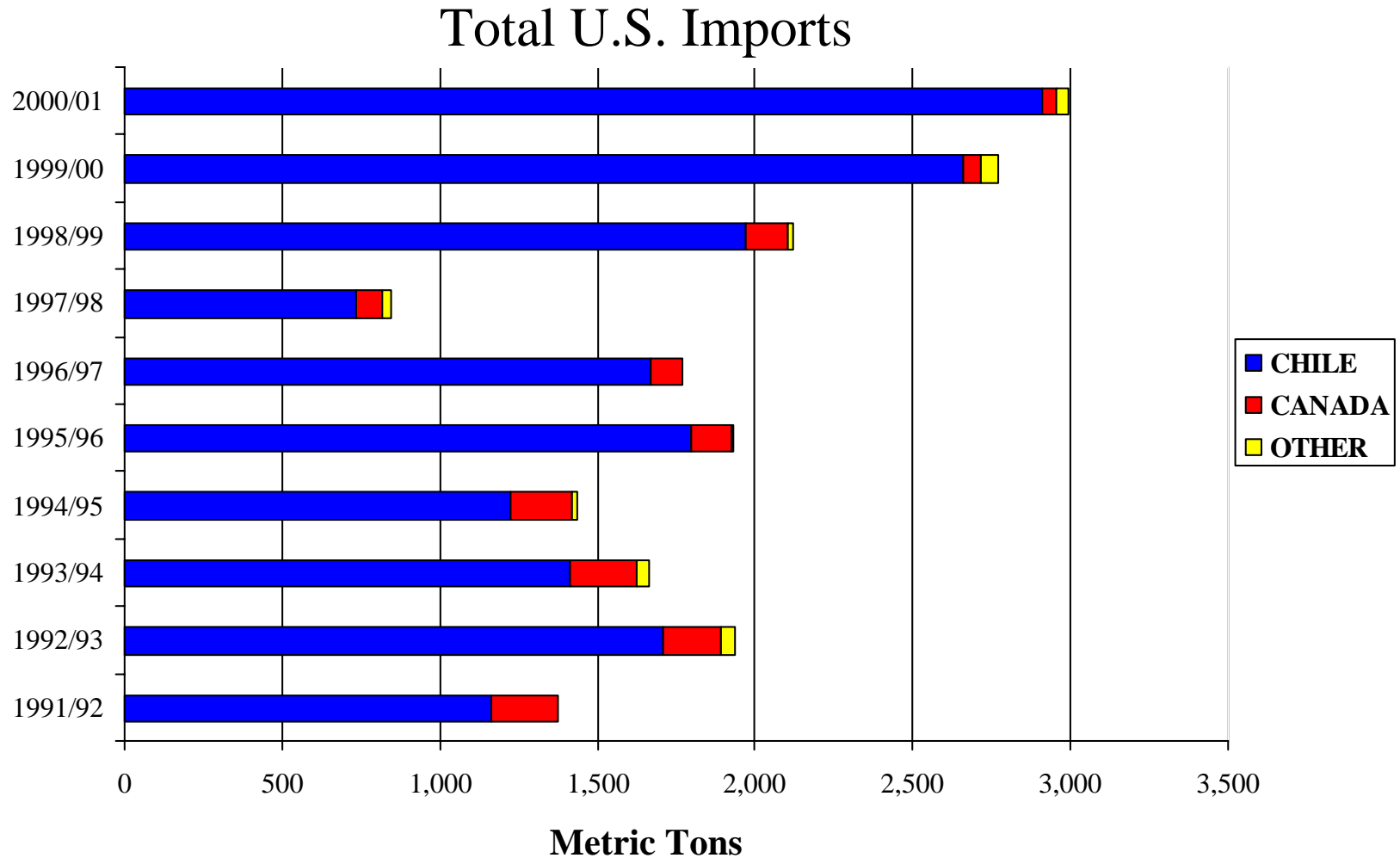
The U.S. Leads the World in Cherry Exports



Note: Data excludes EU intra trade of cherries

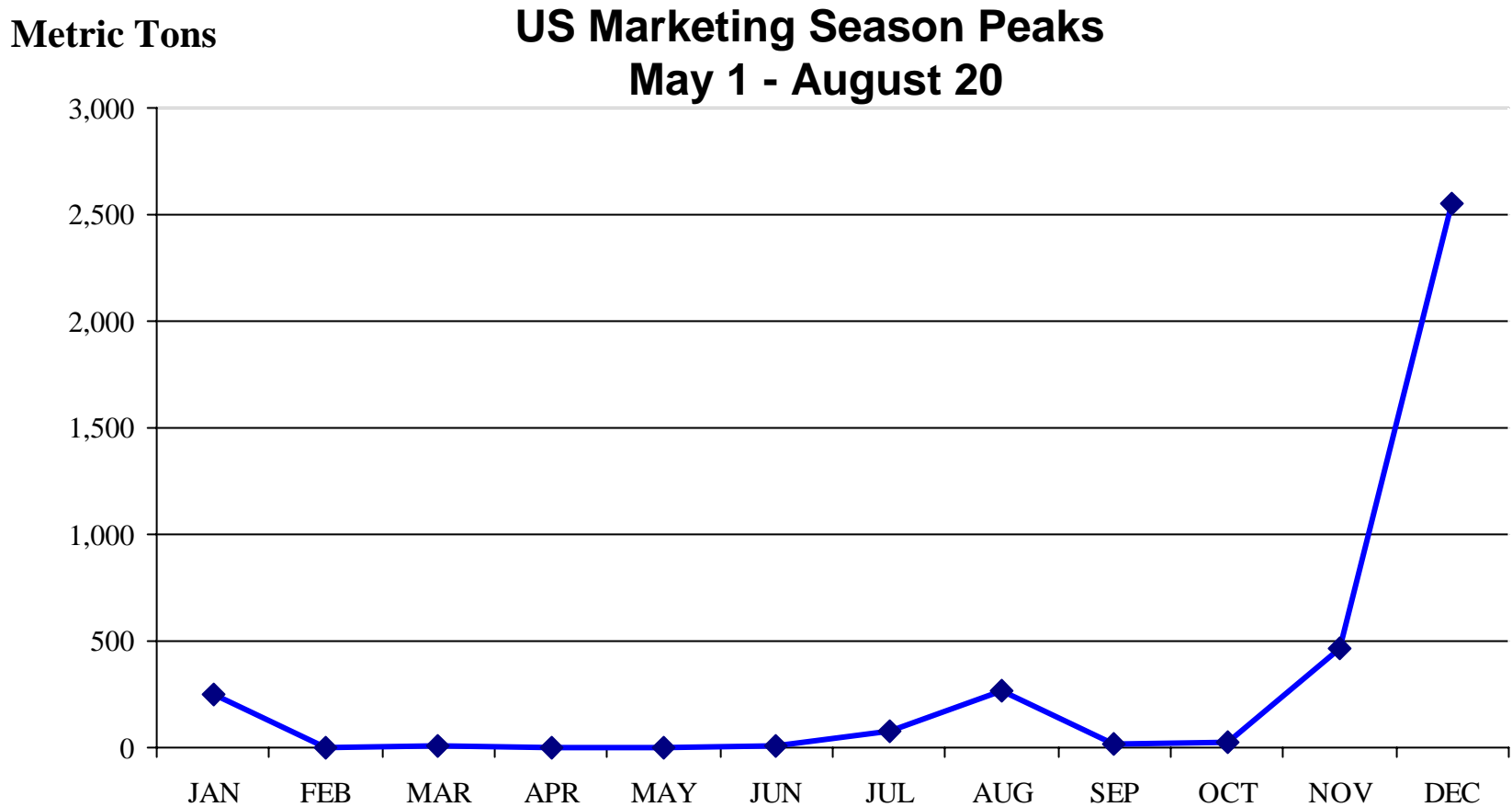
Source: FAO Database

Chile Remains the Dominant Supplier of Cherries to the U.S. Market



Source: U.S. Department of Commerce, Bureau of the Census

Monthly Imports of Cherries



Based on three-year average: 1999-2001

Source: U.S. Department of Commerce, Bureau of the Census

2002 Applied Cherry Tariffs for Selected Countries

Country	Applied Rate
Canada	0-8%
Mexico	0%
Japan	8.5%
Taiwan	7.5%
Argentina	25%
Israel	45%
Turkey	55%
Egypt	50%
China	18%
India	40.4%
Korea	28.8%
Thailand	46%